

Borrower Financial Form



Loan # _____

Property Address :

Borrower Information

Borrower's Name			Co-Borrower's Name		
Social Security #	Home Phone #	Work Phone #	Social Security #	Home Phone #	Work Phone #
Mailing Address			Mailing Address		
Do you occupy the property? Yes _____ No _____			If Rental: Monthly Rental income \$ _____		
If No: Is the property a Rental property? Yes _____ No _____			Last date owner occupied _____		
Have you filed Bankruptcy? Yes _____ No _____			If Yes: Chapter 7 _____ Chapter 13 _____ Filing Date: _____		
Any other liens on subject property? Yes _____ No _____			If Yes: Is it Current? Yes _____ No _____ Balance Due \$ _____		

Monthly Income

Borrower-Employer	Position	Years	Co-Borrower-Employer	Position	Years
Gross Wages:	\$		Gross Wages:	\$	
Net Wages:	\$		Net Wages:	\$	
Child Support:	\$		Child Support:	\$	
Alimony:	\$		Alimony:	\$	
Rental Income:	\$		Rental Income:	\$	
Other Income: ()	\$		Other Income: ()	\$	
Other Income: ()	\$		Other Income: ()	\$	
Other Income: ()	\$		Other Income: ()	\$	

Monthly Expenses

Assets (Estimated Values)

Monthly Expenses			Assets (Estimated Values)		
Food	\$	Auto Loans	\$ / \$	Home	\$
Utilities	\$	Personal Loans	\$ / \$	Other Real Estate	\$
Transportation	\$	Student Loans	\$	Checking Accounts	\$
Auto Insurance	\$	Tuition	\$	Savings/Money Market	\$
Life Insurance	\$	Other Mortgages/Rent	\$ / \$	IRA/Keogh Accounts	\$
Child Support	\$	Other expenses	\$	401K/ESOP Accounts	\$
Alimony	\$	Other expenses	\$	Stocks, Bonds, CD's	\$
Child Care	\$	Other expenses	\$	Other Investments	\$
Credit Cards	\$	Other expenses	\$	Other Investments	\$

I Agree that the financial information provided is an accurate statement of my financial status. I understand and acknowledge that any action taken by the lender of my mortgage loan on my behalf will be made in strict reliance on the financial information provided. My signature below grants the mortgagee the authority to confirm the information I have disclosed in this financial statement, to verify that it is accurate by ordering a credit report and to contact my real-estate agent and / or credit counseling service representative if applicable. Discussions and negotiations of a possible foreclosure alternative will not constitute a waiver of or defense to my lender's right to commence or continue any foreclosure or other collection action and an alternative to foreclosure will be provided only if an agreement has been approved in writing by my lender. I may be required to provide additional information.

A property appraisal and a brokers price opinion may be required as part of the review process. The cost of these could be charged to your mortgage. If the workout is denied and an appraisal and/or BPO have been ordered, the cost of these will be billed to your account and you could be responsible for repayment. Access will be required to the property by the appraiser and/or broker.

Signature of Borrower

Date

Signature of Co-Borrower

Date